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# Image Features: Descriptors and Matching

adapted from CSE 576  
by Richard Szeliski

## Motivation

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Features are used for:

- Image alignment (homography, fundamental matrix)
- 3D reconstruction
- Motion tracking
- Object recognition
- Indexing and database retrieval
- Robot navigation
- ... other

OBS: Computer Vision and Machine Learning...

## Outline

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- Feature detectors
- Feature descriptors

## Outline

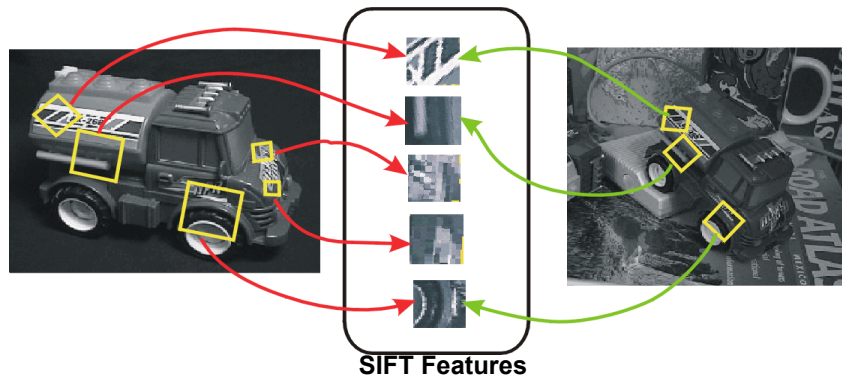
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- Feature detectors
  - scale and affine invariant (points, regions)
  - selection of features
- Feature descriptors
  - patches, oriented patches
  - SIFT (orientations)

## Invariant Local Features

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Image content is transformed into local feature coordinates that are invariant to translation, rotation, scale, and other imaging parameters



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## Advantages of local features

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**Locality:** features are local, so robust to occlusion and clutter (no prior segmentation)

**Distinctiveness:** individual features can be matched to a large database of objects

**Quantity:** many features can be generated for even small objects

**Efficiency:** close to real-time performance

**Extensibility:** can easily be extended to wide range of differing feature types, with each adding robustness

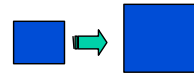
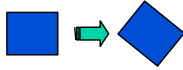
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## Models of Image Change

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### Geometry

- Rotation
- Similarity (rotation + uniform scale)



- Affine (scale dependent on direction)  
valid for: orthographic camera, locally planar object



### Photometry

- Affine intensity change ( $I \rightarrow aI + b$ )



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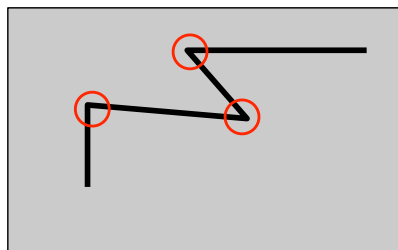
## Harris corner detector

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C.Harris, M.Stephens.

“A Combined Corner and Edge Detector”.

1988



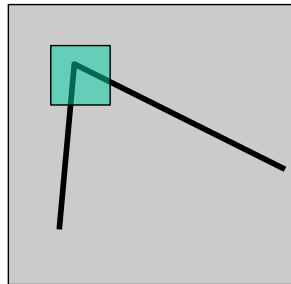
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## The Basic Idea

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We should easily recognize the point by looking through a small window

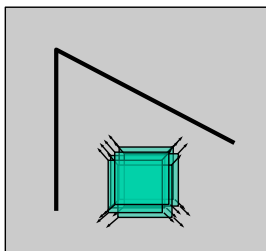
Shifting a window in *any direction* should give a *large change* in intensity



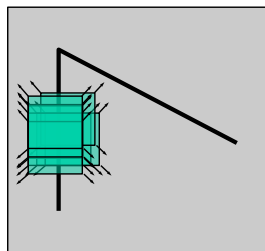
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## Harris Detector: Basic Idea

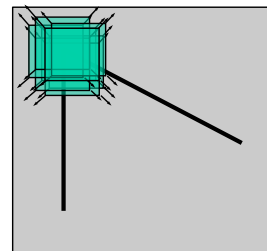
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“flat” region:  
no change in  
all directions



“edge”:  
no change along  
the edge direction



“corner”:  
significant change  
in all directions

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## Harris Detector: Mathematics

Change of intensity for the shift  $[u, v]$ :

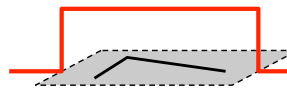
$$E(u, v) = \sum_{x, y} w(x, y) [I(x + u, y + v) - I(x, y)]^2$$

Window  
function

Shifted  
intensity

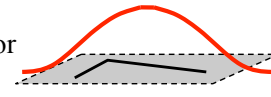
Intensity

Window function  $w(x, y) =$



1 in window, 0 outside

or



Gaussian

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## Harris Detector: Mathematics

For small shifts  $[u, v]$  we have a *bilinear* approximation:

$$E(u, v) \cong [u, v] M \begin{bmatrix} u \\ v \end{bmatrix}$$

where  $M$  is a  $2 \times 2$  matrix computed from image derivatives:

$$M = \sum_{x, y} w(x, y) \begin{bmatrix} I_x^2 & I_x I_y \\ I_x I_y & I_y^2 \end{bmatrix}$$

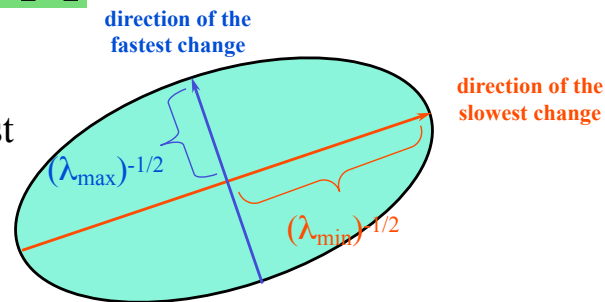
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## Harris Detector: Mathematics

Intensity change in shifting window: eigenvalue analysis

$$E(u, v) \cong [u, v] M \begin{bmatrix} u \\ v \end{bmatrix} \quad \lambda_1, \lambda_2 - \text{eigenvalues of } M$$

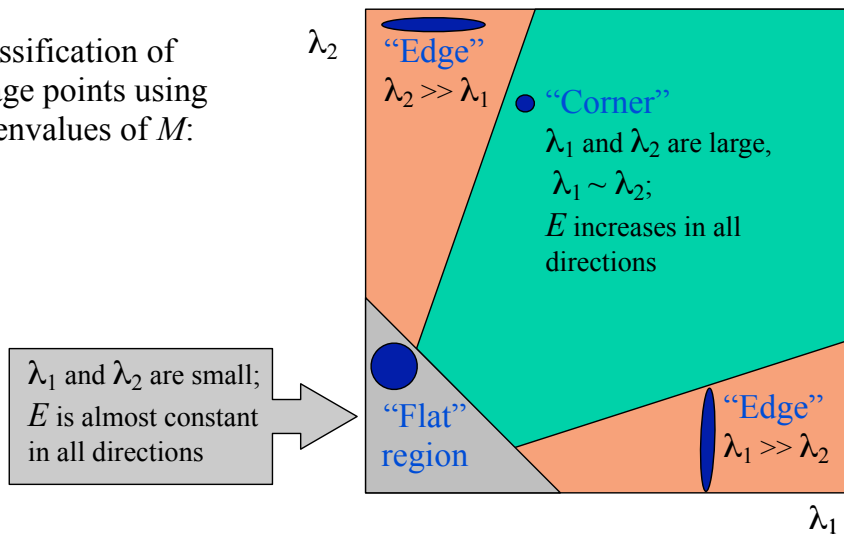
Ellipse  $E(u, v) = \text{const}$



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## Harris Detector: Mathematics

Classification of image points using eigenvalues of  $M$ :



## Harris Detector: Mathematics

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Measure of corner response:

$$R = \det M - k (\text{trace } M)^2$$

$$\begin{aligned}\det M &= \lambda_1 \lambda_2 \\ \text{trace } M &= \lambda_1 + \lambda_2\end{aligned}$$

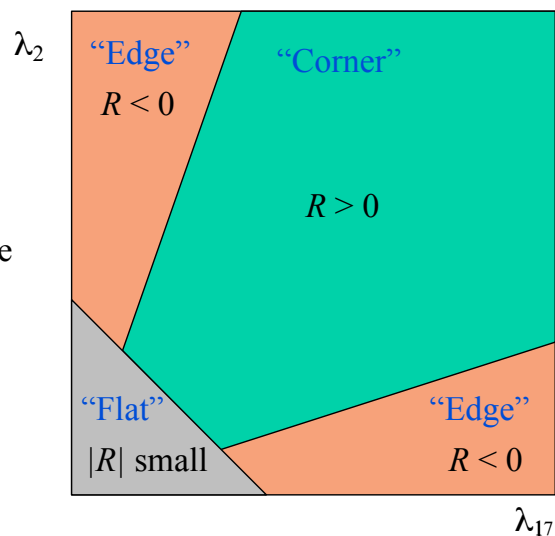
( $k$  – empirical constant,  $k = 0.04$ - $0.06$ )

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## Harris Detector: Mathematics

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- $R$  depends only on eigenvalues of  $M$
- $R$  is large for a **corner**
- $R$  is negative with large magnitude for an **edge**
- $|R|$  is small for a **flat** region





# Harris Detector

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The Algorithm:

- Find points with large corner response function  $R$  ( $R > \text{threshold}$ )
- Take the points of local maxima of  $R$

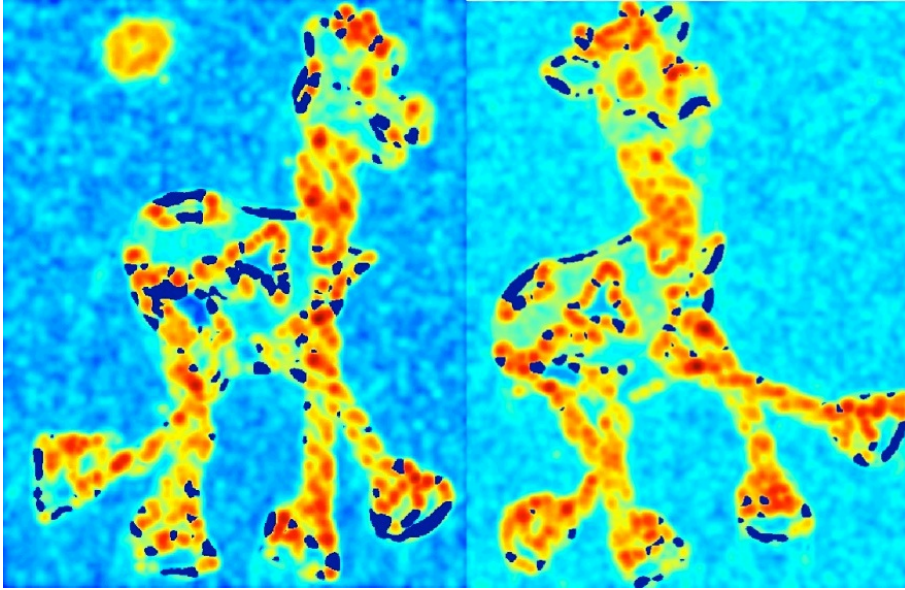
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## Harris Detector: Workflow



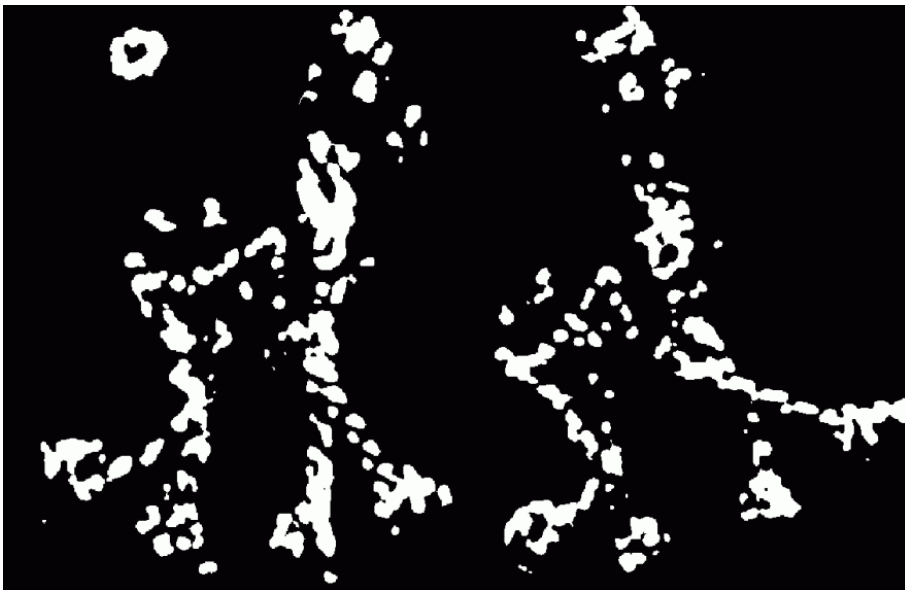
## Harris Detector: Workflow

Compute corner response  $R$



## Harris Detector: Workflow

Find points with large corner response:  $R > \text{threshold}$

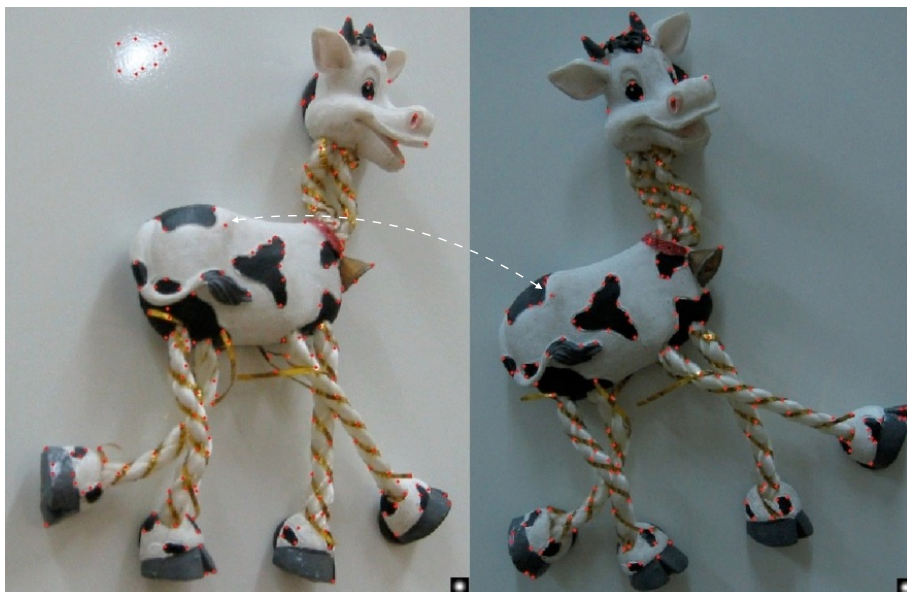


## Harris Detector: Workflow

Take only the points of local maxima of  $R$



## Harris Detector: Workflow



## Harris Detector: Summary

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Average intensity change in direction  $[u, v]$  can be expressed as a bilinear form:

$$E(u, v) \cong [u, v] M \begin{bmatrix} u \\ v \end{bmatrix}$$

Describe a point in terms of eigenvalues of  $M$ :  
*measure of corner response*

$$R = \lambda_1 \lambda_2 - k (\lambda_1 + \lambda_2)^2$$

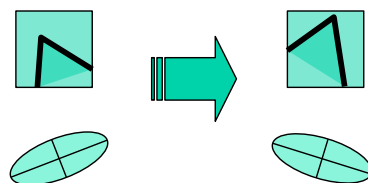
A good (corner) point should have a *large intensity change in all directions*, i.e.  $R$  should be large positive

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## Harris Detector: Some Properties

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Rotation invariance



Ellipse rotates but its shape (i.e. eigenvalues) remains the same

*Corner response  $R$  is invariant to image rotation*

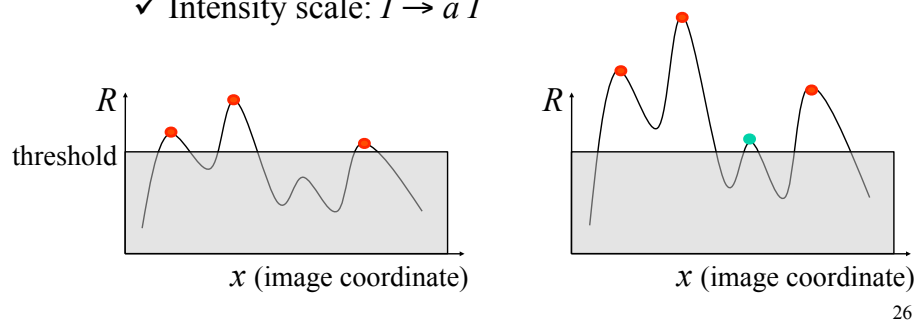
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## Harris Detector: Some Properties

Partial invariance to *affine intensity* change

✓ Only derivatives are used  $\Rightarrow$  invariance to intensity shift  $I \rightarrow I + b$

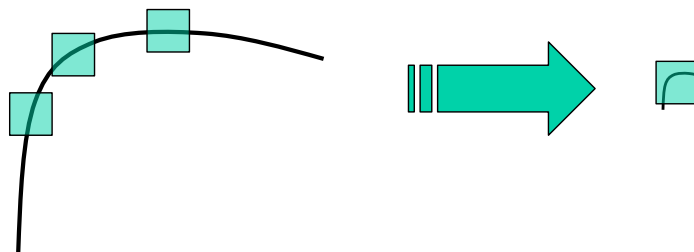
✓ Intensity scale:  $I \rightarrow a I$



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## Harris Detector: Some Properties

But: non-invariant to image scale!



All points will be classified as **edges**

**Corner !**

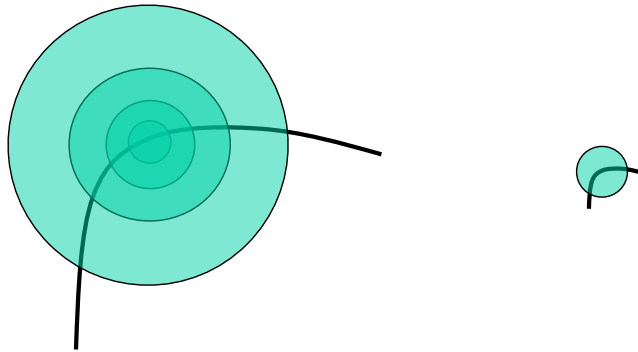
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## Scale Invariant Detection

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Consider regions (e.g. circles) of different sizes around a point

Regions of corresponding sizes will look the same in both images

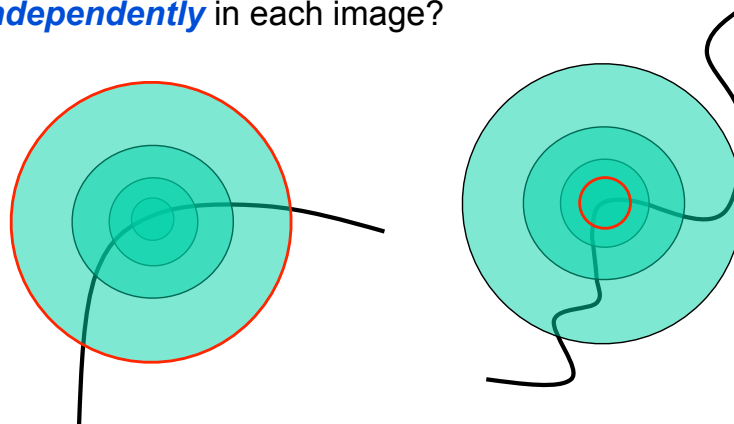


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## Scale Invariant Detection

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The problem: how do we choose corresponding circles *independently* in each image?



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## Scale invariance

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### Requires a method to repeatably select points in location and scale:

The only reasonable scale-space kernel is a Gaussian  
(Koenderink, 1984; Lindeberg, 1994)

Efficient choice is to detect peaks in the difference of Gaussian pyramid  
(Burt & Adelson, 1983 – but examining more scales)

Difference-of-Gaussian with constant ratio of scales is a close approximation to Lindeberg's scale-normalized Laplacian  
(can be shown from the heat diffusion equation)

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## Scale Invariant Detection

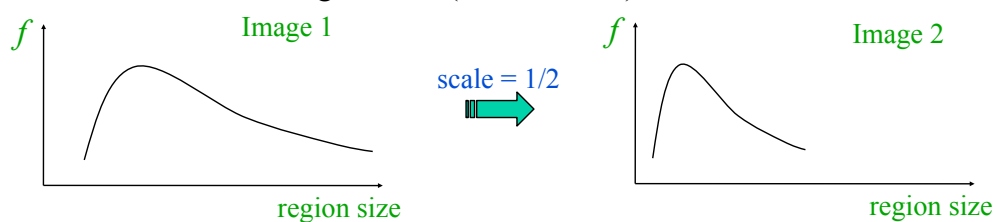
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Solution:

- Design a function on the region (circle), which is “scale invariant” (the same for corresponding regions, even if they are at different scales)

Example: average intensity. For corresponding regions (even of different sizes) it will be the same.

- For a point in one image, we can consider it as a function of region size (circle radius)



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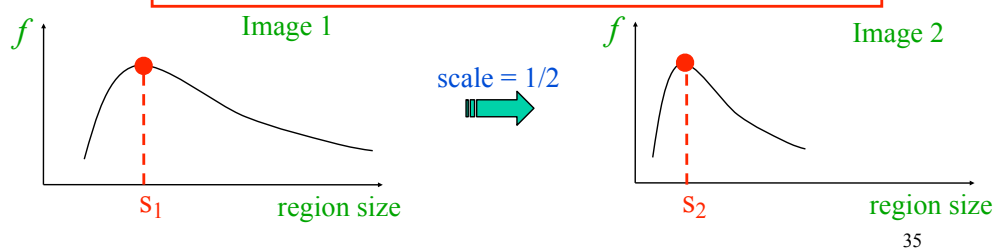
# Scale Invariant Detection

Common approach:

Take a local maximum of this function

Observation: region size, for which the maximum is achieved, should be *invariant* to image scale.

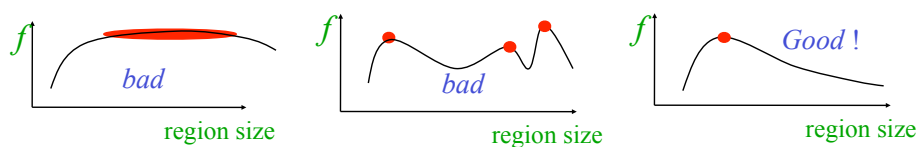
Important: this scale invariant region size is found in each image *independently*!



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# Scale Invariant Detection

A “good” function for scale detection:  
has one stable sharp peak



- For usual images: a good function would be a one which responds to contrast (sharp local intensity change)

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# Scale Invariant Detection

Functions for determining scale

$$f = \text{Kernel} * \text{Image}$$

Kernels:

$$L = \sigma^2 (G_{xx}(x, y, \sigma) + G_{yy}(x, y, \sigma))$$

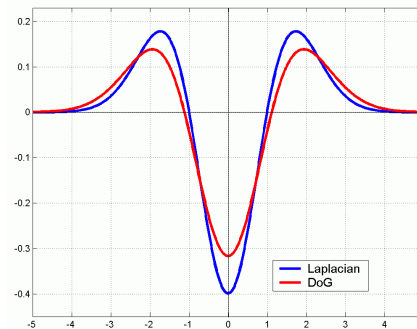
(Laplacian)

$$DoG = G(x, y, k\sigma) - G(x, y, \sigma)$$

(Difference of Gaussians)

where Gaussian

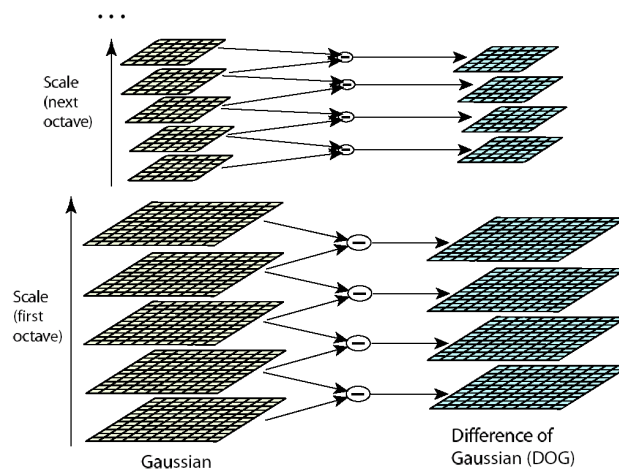
$$G(x, y, \sigma) = \frac{1}{\sqrt{2\pi}\sigma} e^{-\frac{x^2+y^2}{2\sigma^2}}$$



Note: both kernels are invariant to scale and rotation

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## Scale space: one octave at a time



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# Key point localization

Detect maxima and minima of difference-of-Gaussian in scale space

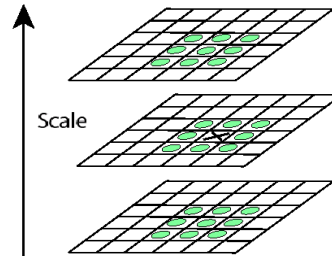
Fit a quadratic to surrounding values for sub-pixel and sub-scale interpolation (Brown & Lowe, 2002)

Taylor expansion around point:

$$D(\mathbf{x}) = D + \frac{\partial D}{\partial \mathbf{x}} \mathbf{x} + \frac{1}{2} \mathbf{x}^T \frac{\partial^2 D}{\partial \mathbf{x}^2} \mathbf{x}$$

Offset to extremum (use finite differences for derivatives):

$$\hat{\mathbf{x}} = -\frac{\partial^2 D}{\partial \mathbf{x}^2}^{-1} \frac{\partial D}{\partial \mathbf{x}}$$



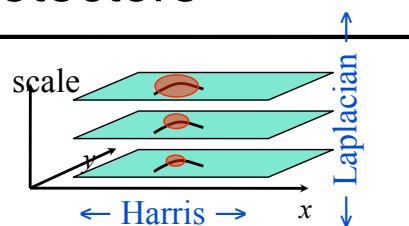
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# Scale Invariant Detectors

## Harris-Laplacian<sup>1</sup>

Find local maximum of:

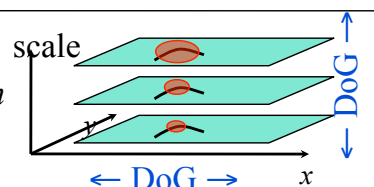
- Harris corner detector in space (image coordinates)
- Laplacian in scale



## • SIFT (Lowe)<sup>2</sup>

Find local maximum of:

- Difference of Gaussians in space and scale



<sup>1</sup> K.Mikołajczyk, C.Schmid. "Indexing Based on Scale Invariant Interest Points". ICCV 2001

<sup>2</sup> D.Lowe. "Distinctive Image Features from Scale-Invariant Keypoints". IJCV 2004

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## Scale Invariant Detection: Summary

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**Given:** two images of the same scene with a large *scale difference* between them

**Goal:** find *the same* interest points *independently* in each image

**Solution:** search for *maxima* of suitable functions in *scale* and in *space* (over the image)

### Methods:

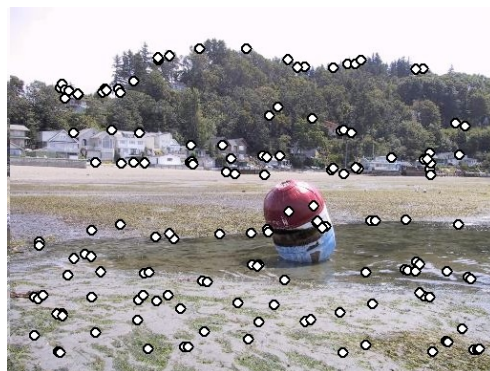
1. **Harris-Laplacian** [Mikolajczyk, Schmid]: maximize Laplacian over scale, Harris' measure of corner response over the image
2. **SIFT** [Lowe]: maximize Difference of Gaussians over scale and space

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## Feature selection

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Distribute points evenly over the image



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## Adaptive Non-maximal Suppression

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Desired: Fixed # of features per image

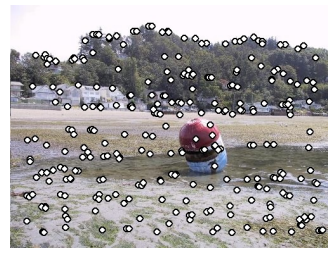
- Want evenly distributed spatially...
- Search over non-maximal suppression radius

$$r_i = \min_j |\mathbf{x}_i - \mathbf{x}_j|, \text{ s.t. } f(\mathbf{x}_i) < c_{\text{robust}} f(\mathbf{x}_j), \mathbf{x}_j \in \mathcal{I}$$

[Brown, Szeliski, Winder, CVPR'05]



$r = 8, n = 1388$



$r = 20, n = 283$

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## Outline

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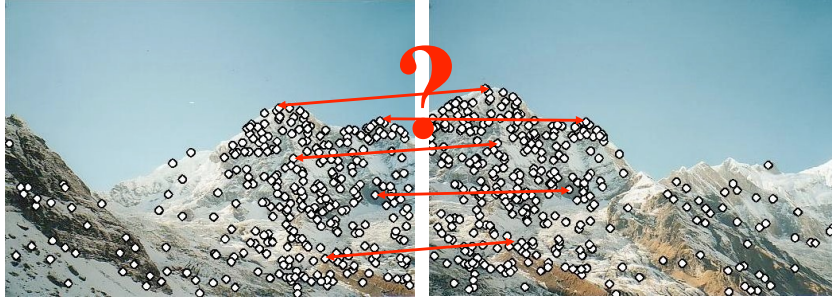
- Feature detectors
  - scale and affine invariant (points, regions)
  - selection of features
- Feature descriptors
  - patches, oriented patches
  - SIFT (orientations)

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## Feature descriptors

We know how to detect points

Next question: **How to match them?**



Point descriptor should be:

1. Invariant
2. Distinctive

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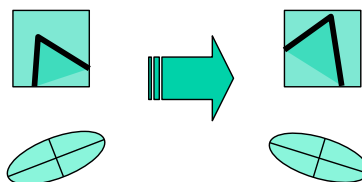
## Descriptors invariant to rotation

Harris corner response measure:

depends only on the eigenvalues of the matrix  $M$

Careful with window effects! (Use circular)

$$M = \sum_{x,y} w(x,y) \begin{bmatrix} I_x^2 & I_x I_y \\ I_x I_y & I_y^2 \end{bmatrix}$$



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# Descriptors Invariant to Rotation

## Image moments in polar coordinates

$$m_{kl} = \iint r^k e^{-j\theta l} I(r, \theta) dr d\theta$$

Rotation in polar coordinates is translation of the angle:

$$\theta \rightarrow \theta + \theta_0$$

This transformation changes only the phase of the moments, but not its magnitude

Rotation invariant descriptor consists of magnitudes of moments:

$$|m_{kl}|$$

Matching is done by comparing vectors  $[|m_{kl}|]_{k,l}$

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# Descriptors Invariant to Rotation

## Find local orientation

Dominant direction of gradient



- Compute image derivatives relative to this orientation

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## Descriptors Invariant to Scale

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Use the scale determined by detector to compute descriptor in a normalized frame

For example:

- moments integrated over an adapted window
- derivatives adapted to scale:  $sI_x$

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## Invariance to Intensity Change

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### Detectors

- mostly invariant to affine (linear) change in image intensity, because we are searching for *maxima*

### Descriptors

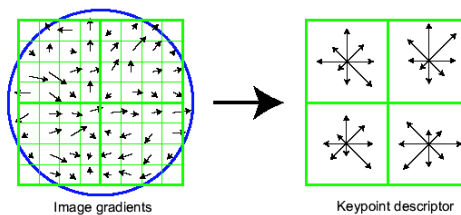
- Some are based on derivatives => invariant to intensity shift
- Some are normalized to tolerate intensity scale
- Generic method: pre-normalize intensity of a region (eliminate shift and scale)

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## SIFT – Scale Invariant Feature Transform

Descriptor overview:

- Determine **scale** (by maximizing DoG in scale and in space), **local orientation** as the dominant gradient direction. Use this scale and orientation to make all further computations invariant to scale and rotation.
- Compute **gradient orientation histograms** of several small windows (128 values for each point)
- Normalize the descriptor to make it invariant to intensity change



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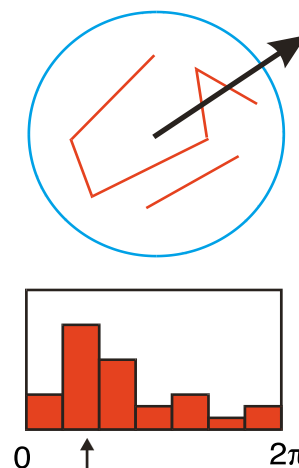
D.Lowe. "Distinctive Image Features from Scale-Invariant Keypoints". IJCV 2004

## Select canonical orientation

Create histogram of local gradient directions computed at selected scale

Assign canonical orientation at peak of smoothed histogram

Each key specifies stable 2D coordinates (x, y, scale, orientation)



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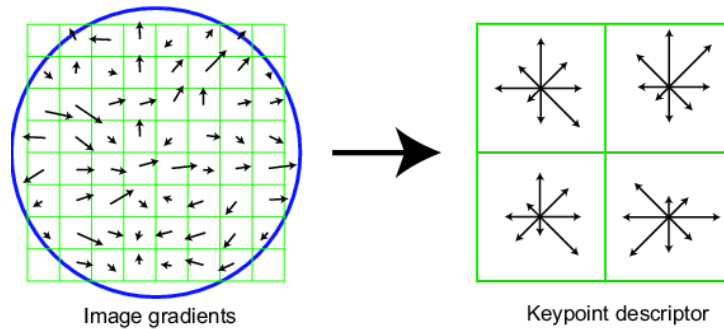


## SIFT vector formation

Thresholded image gradients are sampled over 16x16 array of locations in scale space

Create array of orientation histograms

8 orientations x 4x4 histogram array = 128 dimensions



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## Example of keypoint detection

Threshold on value at DOG peak and on ratio of principle curvatures (Harris approach)



- (a) 233x189 image
- (b) 832 DOG extrema
- (c) 729 left after peak value threshold
- (d) 536 left after testing ratio of principle curvatures

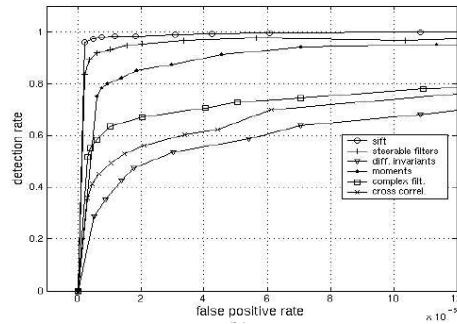
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## SIFT – Scale Invariant Feature Transform<sup>1</sup>

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Empirically found<sup>2</sup> to show very good performance, invariant to *image rotation, scale, intensity change*, and to moderate *affine* transformations

Scale = 2.5  
Rotation = 45°



<sup>1</sup> D.Lowe. "Distinctive Image Features from Scale-Invariant Keypoints". Accepted to IJCV 2004

<sup>2</sup> K.Mikolajczyk, C.Schmid. "A Performance Evaluation of Local Descriptors". CVPR 2003